AMUNDI EURO HIGH YIELD BOND ESG UCITS ETF Acc

FACTSHEET

Marketing Communication

31/03/2024

BOND

Key Information (Source: Amundi)

Net Asset Value (NAV) : **237.91 (EUR)**

NAV and AUM as of : **28/03/2024**

Assets Under Management (AUM) : **358.46 (million EUR)**

ISIN code : **(A) LU1681040496**
(D) LU2621112536

Replication type : **Physical**

Benchmark :
100% IBOXX MSCI ESG EUR HIGH YIELD CORPORATES TCA

Objective and Investment Policy

This ETF seeks to replicate as closely as possible the performance of the iBoxx MSCI ESG EUR High Yield Corporates TCA index whether the trend is rising or falling.

Risk Indicator *(Source : Fund Admin)*

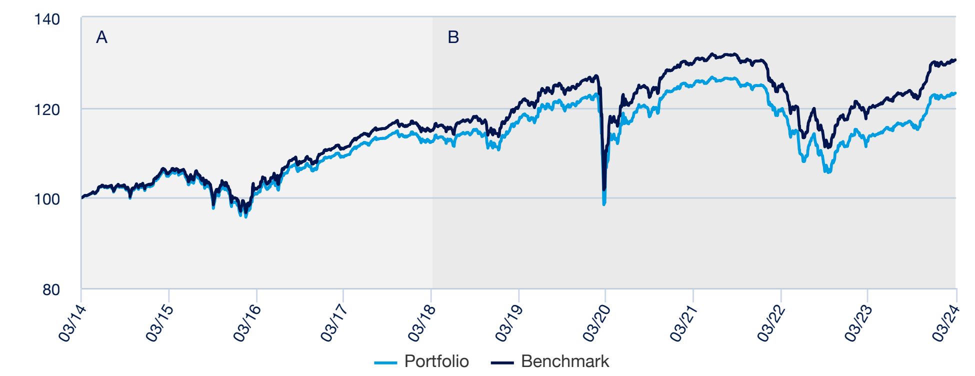
1 2 **3** 4 5 6 7

Lower Risk — Higher Risk

⚠ The risk indicator assumes you keep the product for 4 years.
The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Returns (Source: Fund Admin) - *Past performance does not predict future returns*

Performances from 28/03/2014 to 28/03/2024 (Source : Fund Admin)



A : Sur la base des performances réalisées depuis la date de lancement du Fonds français « AMUNDI ETF EURO HIGH YIELD LIQUID BOND IBOXX UCITS ETF » géré par Amundi Asset Management et absorbé par « AMUNDI EURO HIGH YIELD LIQUID BOND IBOXX » le 05/04/2018.
B : Performance of the Sub-Fund since the date of its launch

Cumulative returns* (Source: Fund Admin)

Since	YTD 29/12/2023	1 month 29/02/2024	3 months 29/12/2023	1 year 31/03/2023	3 years 31/03/2021	5 years 29/03/2019	Since 03/09/2013
Portfolio	0.29%	0.52%	0.29%	8.65%	-1.50%	5.26%	32.34%
Benchmark	0.34%	0.54%	0.34%	9.12%	0.44%	8.53%	40.66%
Spread	-0.05%	-0.02%	-0.05%	-0.47%	-1.94%	-3.27%	-8.32%

Calendar year performance* (Source: Fund Admin)

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Portfolio	10.29%	-10.80%	0.97%	1.21%	9.77%	-2.25%	5.16%	9.37%	-3.45%	4.65%
Benchmark	10.94%	-10.00%	1.53%	1.78%	10.38%	-1.70%	5.74%	9.98%	-2.91%	5.18%
Spread	-0.65%	-0.79%	-0.56%	-0.57%	-0.61%	-0.55%	-0.58%	-0.61%	-0.54%	-0.54%

** Source : Amundi. The above cover complete periods of 12 months for each calendar year. **Past performance is no predictor of current and future results and does not guarantee future yield** . Any losses or gains do not take into consideration any costs, commissions and fees incurred by the investor in the issue and buyout of the shares (e.g. taxes, brokerage fees or other commissions deducted by the financial intermediary). If performance is calculated in a currency other than the euro, any losses or gains generated can thereby be affected by exchange rate fluctuations (both upward and downward). The discrepancy accounts for the performance difference between the portfolio and the index.*

Risk indicators (Source: Fund Admin)

	1 year	3 years	Inception to date *
Portfolio volatility	3.15%	4.89%	6.32%
Benchmark volatility	3.14%	4.85%	6.31%
Ex-post Tracking Error	0.07%	0.13%	0.07%
Sharpe ratio	1.58	-0.38	0.40

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year.
The Tracking Error indicator measures the performance's difference between the fund and the benchmark

Meet the Team

Stéphanie Pless
Head of Fixed Income Index Management

Fabrice Degni Yace
Lead Portfolio Manager

Portfolio Data (Source: Amundi)

Information (Source: Amundi)

Asset class : **Bond**
Exposure : **Eurozone**
Benchmark index currency : **EUR**

Holdings : **301**

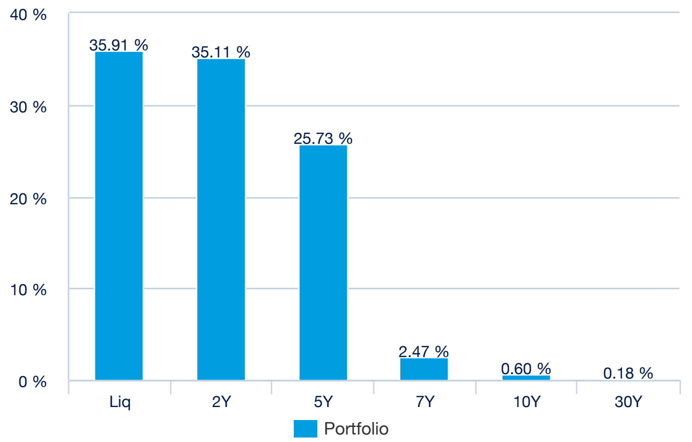
Portfolio Indicators (Source: Fund Admin)

	Portfolio
Modified duration ¹	3.10
Median rating ²	BB-
Yield To Maturity	5.38%

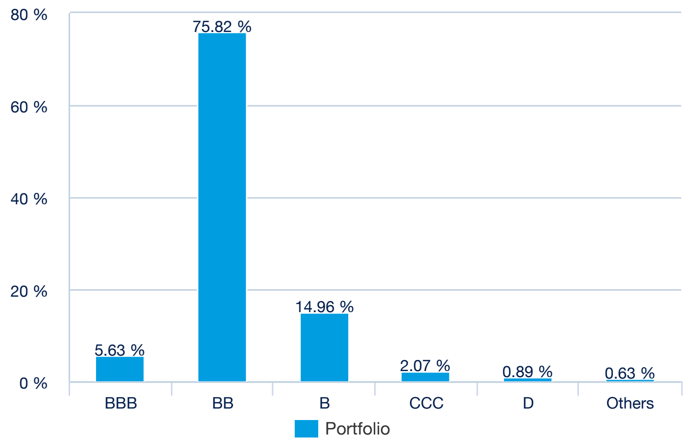
¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield
² Based on cash bonds and CDS but excludes other types of derivatives

Portfolio Breakdown (Source: Amundi)

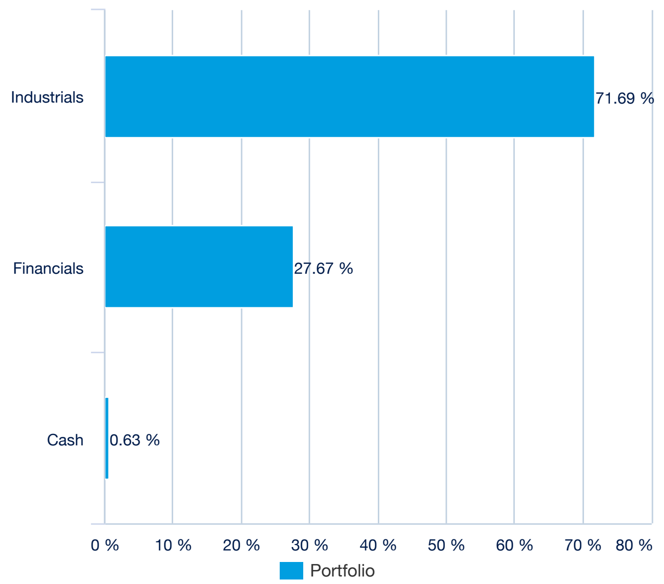
By maturity (Source: Amundi)



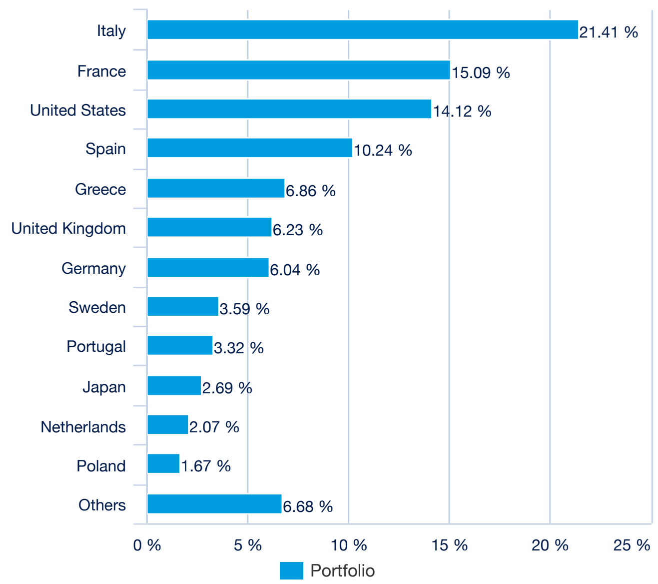
By rating (source : Amundi)



By issuer (Source: Amundi)



By country (source : Amundi)



Principal characteristics (Source : Amundi)

Fund structure	SICAV under Luxembourg law
UCITS compliant	UCITS
Management Company	Amundi Luxembourg SA
Administrator	CACEIS Bank, Luxembourg Branch
Custodian	CACEIS Bank, Luxembourg Branch
Independent auditor	PRICEWATERHOUSECOOPERS LUXEMBOURG
Share-class inception date	05/04/2018
Date of the first NAV	03/09/2013
Share-class reference currency	EUR
Classification	-
Type of shares	(A) Accumulation (D) Distribution
ISIN code	(A) LU1681040496 (D) LU2621112536
Minimum investment to the secondary market	1 Share(s)
Frequency of NAV calculation	Daily
Ongoing charges	0.40% (realized) - 08/02/2023
Minimum recommended investment period	4 years
Fiscal year end	December
Primary Market Maker	SGCIB

Listing data (source : Amundi)

Place	Hours	CCY	Mnemo	Bloomberg Ticker	Bloomberg iNAV	Reuters RIC	Reuters iNAV
Deutsche Börse	9:00 - 17:30	EUR	AHYE	AHYE GY	IAHYE	AMAHYE.DE	IAHYEINAV.PA
Borsa Italiana	9:00 - 17:30	EUR	AHYE	AHYE IM	IAHYE	AHYE.MI	IAHYEINAV.PA
Nyse Euronext Paris	9:05 - 17:35	EUR	AHYE	AHYE FP	IAHYE	AHYE.PA	IAHYEINAV.PA

Contact

ETF Sales contact

France & Luxembourg	+33 (0)1 76 32 65 76
Germany & Austria	+49 (0) 800 111 1928
Italy	+39 02 0065 2965
Switzerland (German)	+41 44 588 99 36
Switzerland (French)	+41 22 316 01 51
UNITED KINGDOM (Retail)	+44 (0) 20 7 074 9598
UNITED KINGDOM (Instit)	+44 (0) 800 260 5644
Netherlands	+31 20 794 04 79
Nordic countries	+46 8 5348 2271
Hong Kong	+65 64 39 93 50
Spain	+34 914 36 72 45

ETF Capital Markets contact

Téléphone	+33 (0)1 76 32 19 93
Bloomberg IB Chat	Capital Markets Amundi ETF Capital Markets Amundi HK ETF

ETF Market Makers contact

SG CIB	+33 (0)1 42 13 38 63
BNP Paribas	+44 (0) 207 595 1844

Amundi contact

Amundi ETF
90 bd Pasteur
CS 21564
75 730 Paris Cedex 15 - France
Hotline : +33 (0)1 76 32 47 74
info@amundietf.com

Index Providers

iBoxx MSCI ESG EUR High Yield Corporates TCA Index is a bond index representative of euro-denominated, senior or subordinated securities issued by private non-financial companies ("corporates"), on average rated "sub-investment grade", selected from among the most liquid securities of the Markit iBoxx EUR High Yield Core Cum Crossover Index (an index made up of euro-denominated high-yield non-government bonds).

Important information

This document is provided for information purposes only and does not constitute a recommendation, a solicitation, an offer, advice or an invitation to purchase or sell any units or shares of the fund (FCP), collective employee fund (FCPE), SICAV, SICAV sub-fund or SICAV investing primarily in real estate (SPPICAV) (collectively, “the Funds”) described herein and should in no case be interpreted as such. This document is not a contract or commitment of any form. Information contained in this document may be altered without notice. The management company accepts no liability whatsoever, whether direct or indirect, that may arise from the use of information contained in this document. The management company can in no way be held responsible for any decision or investment made on the basis of information contained in this document. The information contained in this document is disclosed to you on a confidential basis and shall not be copied, reproduced, modified, translated or distributed without the prior written approval of the management company, to any third person or entity in any country or jurisdiction which would subject the management company or any of the funds, to any registration requirements within these jurisdictions or where it might be considered as unlawful. Not all of the funds are systematically registered in all jurisdictions of all investors. Investment involves risk. The past performances shown in this document, and simulations based on these, do not guarantee future results, nor are they reliable indicators of future performance. The value of an investment in units or shares of the funds may fluctuate according to market conditions and cause the value of an investment to go up or down. As a result, fund investors may lose all or part of the capital originally invested. All potential investors in the funds are advised to ascertain whether such an investment is compatible with the laws to which they are subject and the tax implications of such an investment prior to investing, and to familiarise themselves with the legal documents in force for each fund. Concerning mandates, this document is a part of the periodic statement of the management activities of your portfolio and must be read in conjunction with any other periodic statement or notice of confirmation provided by your custodian and related to the transactions of your portfolio. Unless stated otherwise, the management company is the source of the data in this document. The date of the data in this document is that indicated at the top of the document, unless otherwise stated.

This document is designed exclusively for institutional, professional, qualified or sophisticated investors and distributors. It is not meant for the general public or private clients of any jurisdiction or those qualified as 'US Persons'. Approved investors in regard to the European Union are those which are defined as "Professional" investors in Directive 2004/39/EC of 21 April 2004 "MiFID" or, as the case may be, as defined under each local legislation and, insofar as the offer in Switzerland is concerned, "qualified investors" as set forth in the federal Law on Collective Investments (LPCC), the Ordinance on collective investments of 22 November 2006 (OPCC) and the FINMA 08/8 Circular regarding the legislation on collective investments of 20 November 2008. This document shall not, under any circumstance, be sent within the European Union to non "Professional" investors as defined by the MFI or under each local legislation, or in Switzerland to those investors which are not defined as "qualified investors" in the applicable law and regulations.